

Setting Up Your ID.me Account for IRS Online Access



Secure access to your tax records and account information

Why You Need an ID.me Account

The IRS uses ID.me to verify your identity for access to:

- Your IRS account and tax balance
 - Transcripts
 - Identity Protection PIN (IP PIN)
 - Payment history and notices
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Step-by-Step Guide: Create Your ID.me Account

1. Go to the IRS Website

- Visit www.irs.gov
 - Click “**Sign in to Your Account**”, then “**Sign in with ID.me**”
 - Select “**Create an account**”
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2. Register with Email and Password

- Enter your email address and create a secure password
 - Agree to the terms and click “**Create account**”
 - Open your email and click the confirmation link
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3. Set Up Multi-Factor Authentication (MFA)

- Choose a method (text message, phone call, or app)
 - Enter the code you receive to confirm your device
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4. Verify Your Identity

Choose one of the following:

Option A – Self-Service

- Upload a photo of your government-issued ID
- Take a selfie using your phone or webcam
(Make sure the images are clear and well-lit)

Option B – Live Video Call

- Schedule a call with an ID.me Trusted Referee
 - Show your ID on camera and answer a few questions
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5. Authorize Access for the IRS

- Once verified, click “Allow” to let the IRS use your ID.me credentials
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6. Access Your IRS Account

You'll return to the IRS website where you can:

- ✓ View your balance
 - ✓ Access IRS transcripts
 - ✓ Retrieve or manage your IP PIN
 - ✓ See payment activity and notices
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Important Tips

- Use your legal name as shown on your ID
 - Have your phone and ID ready
 - Use a modern web browser (Chrome, Firefox, or Safari)
 - Save your login credentials securely
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Need Help?

Contact our office if you'd like help setting this up securely

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